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PATTON BOGGS LLP

2550 M Street, NW Washington, DC 20037-1350 202-457-6000

Facsimile 202-457-6315 www.pattmboggs.com

May 2, 2002

Jarus Piurpanick Mena (202) 457-5668 jmunus@panambagga.com

EXPEDITED ACTION REQUESTED

Ms. Marlene H. Dortch Secretary Federal Communications Commission Common Carrier Network Services P.O. Box 358145 Pittsburgh, PA 15251-5115

Re:

Teligent, Inc. (debtor-in-possession)

Domestic Section 214 Application for Transfer of Control

Dear Ms. Dortch:

Teligent, Inc. (debtor-in-possession) by its attorneys, hereby submits is Application for Transfer of Control of Teligent Services, Inc., which holds a domestic Section 214 authorization, from Teligent, Inc. (debtor-in-possession) to Teligent, Inc. ("New Teligent").

The applicants are requesting expedited consideration because Teligent, Inc.'s (debtor-in-possession) creditors continue to fund its operations in weekly increments from a pool of funds created at the onset of the bankruptcy proceeding. The pool of funds is extremely limited and thus it is critical that the Plan of Reorganization be confirmed and consummated as soon as possible. FCC approval of the requested transfer is a prerequisite to such consummation. Therefore, the applicants request expedited processing of the instant application.

Enclosed is a check for Eight hundred and fifteen dollars (\$815.00) for the related filing fee.

If you have any questions, please contact me at the number above.

Diricerety

anet Fitzpatrick Moran

cc:

Temi B. Natoli

William Dever (via e-mail)

Before the FEDERAL COMMUNICATIONS COMMISSION Washington, D.C. 20554

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TELIGENT, INC.

Application for authority pursuant to Section 214 of the Communications
Act of 1934, as amended, for Consent to Transfer Control of Domestic
Section 214 Authority



APPLICATION FOR AUTHORITY TO TRANSFER CONTROL

Teligent, Inc. (debtor-in-possession) ("Teligent DIP" or "Old Teligent") and Teligent, Inc. ("New Teligent") hereby request authority, pursuant to Section 214 of the Communications Act of 1934, as amended, 47 U.S.C. Section 214, and Section 63.04 of the Commission's Rules, 47 C.F.R. Section 63.04 (2001)¹, to transfer control of Teligent Services, Inc. ("TSI"), a wholly-owned subsidiary of Teligent DIP which holds FCC Section 214 authority for domestic non-dominant telecommunications carriers (and International Section 214 authority), from Teligent DIP to New Teligent.

Teligent DIP is a corporation organized under the laws of the State of Delaware with its principal business office located at 460 Herndon Parkway, Herndon, Virginia 20170. Its wholly-owned subsidiary, TSI, provides facilities-based fixed-wireless broadband telecommunications services as well as resold services, including resold long distance services to customers. TSI also has authority to

¹ Although the rules adopted in the Commission's Report and Order, Implementation and Further Streamlining Measures for Demonia Section 214 Authorizations, FCC 02-78, released Mands 21, 2002, do not go into effect until May 17, 2002, the Commission recognized that "there are no rules specifying the content of domestic applications." Id at 7. Therefore, Teligent has followed the format adopted therein. This format is consistent with that outlined in Public Notice DA 01-1634, released July 20, 2001.

provide intrastate interexchange service in every state and intrastate local exchange service in 39 states and the District of Columbia.²

As the Commission is aware, Old Teligent has been operating under Chapter 11 protection since May 21, 2001.⁵ As described more fully herein, Applicants seek authority, subject to the Bankmptcy Court's approval, to enable New Teligent to emerge from Chapter 11 under new ownership with new funding.⁴ Pursuant to a Plan of Reorganization ("POR") which is expected to be formally submitted to the Bankruptcy Court in the next few days, ⁵ Teligent's current senior secured lenders ("New Equity Owners") will provide the necessary capital to permit Old Teligent and certain of its wholly-owned subsidiaries, including TSI, to emerge from Chapter 11 and continue the provision of existing and new services. As will also be described in more detail below, in exchange for the financial backing necessary to fund a

² TSI discontinued its facilities-based local exchange and other facilities-based switched services late last year pursuant to Section 63.71 of the rules, NSD File No. W-P-D-514, which became effective on September 10, 2001. (TSI's resold long distance services were not affected.) TSI continues to repain all of its state and federal service authorizations, however, to enable it to resume the offering of these services once it emerges from bankruptcy if market conditions warrant. TSI currently continues to provide resold services using the facilities of other carriers as well as facilities-based non-switched service.

Teligent, Inc. and its subsidiaries (Old Teligent) filed for bankruptcy on May 21, 2001, and currently operate under the protection of Chapter 11 of the U.S. Bankruptcy Code before the U.S. Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). See Chapter 11 Case No. 01-12974 (SMB) (Bankr. S.D.N.Y). Old Teligent notified the Commission of this Chapter 11 filing via letter dated the same day addressed to each Commissioner's Office, the Common Carrier Bureau, the Wireless Telecommunications Bureau and the International Bureau. Old Teligent's license holding subsidiaries also obtained FCC consent to the involuntary pro forces assignment of their licenses as a result of their debtor-in-possession status pursuant to Public Norice, Report Number: 963, dated 9/12/2001. See FCC File Nos. AA 0000476723, AM 0000476726, AM 0000476734 and AM 0000476724.

Teligent previously submitted applications for FCC consent to a Chapter 11 "Re-emergence" plan through a newly formed entity, TAC License Corp. This consent was granted by Public Notice dated October 31, 2001, (See FCC File Nos. AM 0000574535; AM 0000572629; AM0000575783; and AM 0000574504). Due so numerous factors beyond Teligent's control, largely related to the collapse of the financial markets in the wake of the September 21, 2001 tragedy, the requisite financing expected for the TAC transaction was not forthcoming in a timely manner. As a result that transaction could not be consummated and it was necessary for Teligent to putsue a different course of action for "emerging."

The Banksuprey court must appeare the POR ("Confirmation") before New Teligent can energe. If a POR is not confirmed for some reason, it is likely the Chapter 11 case will be converted to a Chapter 7 and the funding committed by the New Equity Owners will be used to find a different and likely new corporate entity created solely to enable the New Equity Owners to being the assets, including the FCC licenses and operations of Old Teligent, out of banksuprey proceedings subject to FCC approval. Should the POR not be confirmed, Applicants will withdraw this instant application and file a replacement application to assign the licenses to the new entity, similar to the praviously approved applications to assign the licensees to the newly-formed TAC License Corp. discussed in foomnote 3 above

reorganized Old Teligent until it is projected to be cash flow positive, each New Equity Owner will obtain an ownership interest in New Teligent in proportion to the size of its capital investment. ⁶

After several difficult months of diligently working through its financial challenges and revising its business plan to reflect the realities of today's current marketplace in terms of customer expectation, investor expectation, and service demand, New Teligent is anxious to emerge as quickly as possible and begin to rebuild its businesses to better able it to bring the benefits of competition and efficient spectrum utilization to the public in a manner which maximizes the use of the capital Teligent will have at its disposal for its on-going operations rather than relying on future "anticipated" capital funding which, as the industry has recently seen, may never be available. Moreover, Teligent's creditors continue to fund its operations in weekly increments from a pool of funds created at the onset of the bankruptcy proceeding. The pool of funds is extremely limited and thus it is critical that the POR be confirmed and consummated as soon as possible. As a result Applicants respectfully request that this application be as granted as expeditionally as possible.

Upon court confirmation of the POR, New Teligent will emerge from Chapter 11 under a more simplified corporate structure,⁷ owned by the New Equity Owners, all of which are banks and other financial institutions. No competing domestic or international carrier will own any Teligent shares. The current shares of Old Teligent stock, which are currently publicly traded, will be cancelled and new privately-held shares of New Teligent will be issued. The transaction will in no way diminish competition, as no merger, consolidation, or acquisition involving another carrier or licensee is part of Teligent's POR. Moreover, by providing the necessary capital to support the operations of the emerged Teligent, the POR,

Concurrently herewith, applications are being filed seeking consent to assign the wireless licenses of other subsidiaries of Old Teligent to New Teligent. Thus, in addition to the instant Section 214 application, New Teligent is seeking consent for the assignment of certain of its Part 101 FCC licenses of Teligent License Co. I L.L.C., (debtor-in-possession), Teligent License Co. II L.L.C. and BackLink, L.L.C. (debtor-in-possession), as well as its international Section 214 authority.

⁵ It is expected that only three Teligent entities will emerge from Chapter 11 as set forth on Attachment 1.

upon consummation, will enable Teligent to continue competitive telecommunications operations, thereby having a positive effect on competition in the telecommunications inchatry.

I. <u>Description of the Applicants</u>

A. Teligent, Inc. (Transferee)

Transferee will be the reorganized Teligent, Inc., (debtor-in-possession) that will emerge from Chapter 11 upon Court approval and Commission consent. It will remain the same legal entity it is currently except it will no longer be a debtor-in-possession and no longer be a publicly-traded corporation. Transferee is a Delaware corporation with its principal business office located at 460 Herndon Parkway, Herndon, Virginia 20170. New Teligent is filing this instant application because 100% of its stock previously issued and ourstanding will be cancelled pursuant to the POR and new stock issued to the New Equity Owners. While no single new shareholder will own a controlling interest in New Teligent flust as no single shareholder owns a controlling interest in Old Teligent) since more than a 50% change in current ownership of Teligent's stock will occur, Teligent understands that this transaction likely falls within the rules governing a substantial change in ownership or control and therefore cannot be bandled using proforms processing or post-closing notification. Upon emerging New Teligent will be managed by the same senior management team in management positions comparable to those currently held in Old Teligent. Attachment 2 to this Application sets forth the names, titles, and brief biographical information about those individuals.

New Teligent is concurrently filing a FCC Form 602 ownership report with respect to its Part 101 licenses setting forth its anticipated ownership structure at the time the POR becomes effective and Teligent emerges. At the time this occurs, ownership of New Teligent will be widely disbursed such that no single entity will hold a de jure or de jacto controlling interest in New Teligent or the FCC licenses that New Teligent will hold. As set forth on the FCC Form 602 only one disclosable interest leader will hold a greater than 1000 interest in New Teligent i.e., JPMorgan Chase Bank with a 1456 inserest.

B. Teligent Inc. (debtor-in possession) (Transferor)

Transferor is a corporation organized under the laws of the State of Delaware with its principal business office located at 460 Herndon Parkway, Herndon, Virginia 20170. Transferor's license-holding subsidiaries provide fixed-wireless telecommunications capacity over licensed facilities to their affiliate, Teligent Services, Inc. ("TSP"). These facilities are used by TSI (Teligent's service providing entity and Section 214 holder) to provide facilities-based fixed-wireless broadband services. TSI also provides resold services, including long distance service to customers using the facilities of other underlying carriers.

II. Description of the Ownership Structure of Teligent Upon Emergence From Chapter 11

Old Teligent is currently a publicly-traded corporation with only one shareholder, to date, that holds a ten percent or greater voting interest in the company. No single shareholder or group of shareholders acting in concert hold *de facto* or *de jun* control over Teligent. In accordance with its corporate articles and by-laws, Teligent is currently governed by its Board of Directors, and its senior management is responsible for the day-to-day operations of the company. The FCC has previously recognized that *de facto* control lies with Teligent's senior management and its Board.

When Old Teligent, pursuant to a court-approved POR, emerges from Chapter 11 as New Teligent, all of its previously issued and outstanding stock will be cancelled and a new Class A common stock will be issued. This new stock will be privately held by the New Equity Owners that are providing the funding to enable the company to emerge. As briefly explained above, new Teligent's New Equity Owners are comprised of members of its current senior secured lender group — a number of banks and financial institutions that have collectively determined that the current management of Teligent, who is intimately familiar with the financial and operational needs of Teligent's businesses

through their on-going managerial expenence and participation in Feligent's on-going operations over the past few years, can, through its newly-developed business plan, make the company a viable and successful competitor.

Under its revised business plan, Teligent will continue to provide its current non-switched facilities-based fixed wireless transport, private line and other wholesale and carrier-to-carrier services as well as switched resold services, while it explores other market opportunities for the efficient use of its fixed-wireless capabilities.

The New Equity Owners will together hold 100% of the shares of New Teligent, each individual shareholder holding an ownership percentage based directly on the level of capital funding commitment. No single shareholder will hold she jure or she facto control of New Teligent. Only one individual shareholder, JPMorgan Chase Bank will hold greater than 10% of New Teligent's stock. Each shareholder, pursuant to a Stockholders Agreement 10 among them, will, through proxy, permit their shares to be voted by a Stockholder Committee ("SC") for all matters requiring stockholder vote except "Entraordinary Events. 11.11 The SC will consist of approximately 7 members each having an equal voting right. All actions taken by the SC will require a majority vote with a quotum of members present. A tie will be broken by the Chairperson, who will be appointed from among the members of the SC. Thus, no single shareholder will hold the june or the facto control of the SC either. Consequently, the facto control will be with all Teligent shareholders collectively, which, pursuant to the Stockholder Agreement, have elected to have their shares voted by the SC for all but "Extraordinary Events".

The SC will be advised by Teligent's three member Board of Directors, who will report to and make recommendations to the SC regarding Teligent's short and long term goals and actions. The SC

⁹ See FCC File Nos. AM 0000466071; AM 0000466077; AM 0000466085; AM 0000476724 granted 9/06/01 pursuant to Public Notice Report Number: 963 released 9/12/2001.

²⁰ A copy of the Stockholder's Agreement will be provided upon request.

^{11 &}quot;Extraordinary Events" involve e.g. decisions involving the emerged Teligent's future existence such as those relating to a merger where it would not be the surviving entity, liquidation or sale of the company or changes to the number of authorised shares.

will have the power to remove/appoint and add directors. The Board will consist of Teligent's CEO, Jim Continenza, who was initially brought in to the company as Teligent's COO by Teligent's former CEO in September 2000. In addition, two independent directors will be appointed and approved by the SC. Mr. Continenza, the CEO of New Teligent and the COO of Old Teligent, together with Teligent's current Senior Vice President, General Counsel and Secretary, Stuart Kupinsky, have been shepherding Teligent through its difficult and arduous bankruptcy process, interfacing and negotiating daily with its numerous and varied creditor groups, the Bankruptcy Court, potential investors and ongoing suppliers to enable Teligent to have an opportunity to emerge from Chapter 11 as a going concern. Along with these two individuals, New Teligent's day-to-day operations will continue under the supervision and direction of the same Old Teligent senior management team, each of whom were employed by Teligent prior to its bankruptcy filing.

III. Section 63.04(a) Information13

The following information is submitted, as required by Section 63.04(2) of the Commission's Rules, in support of Teligent Services, Inc.'s request for authorization.

(1) Teligent Services, Inc. 460 Herndon Parkway, Suite 100 Herndon, VA 20170 (703) 326-4650 (Telephone) (703) 326-4887 (Fax)

> Teligent, Inc. (debtor-in-possession) (Fransferor) 460 Herndon Parkway, Suite 100 Herndon, VA 20170 (703) 326-4650 (Telephone) (703) 326-4887 (Fax)

¹² In addition, the SC must consent to the hiring or removal of Teligent's CEO, its General Counsel and its Chief Financial Officer.

As noted above, although the rules adopted in the Commission's Report and Order, Implementation and Further Streamlining Measures for Domestic Section 214 Ambrigations, FCC 02-78, released March 21, 2002, do not go into effect until May 17, 2002, the Commission recognized that "there are no rules specifying the content of domestic applications." Id at 7. Therefore, Teligent has followed the format adopted therein. Pursuant to the Commission's corrent rules, the domestic and international Section 214 applications are being filed separately, with separate lifting fees.

Teligent, Inc. (Transferee) 460 Herndon Parkway, Suite 100 Herndon, VA 20170 (703) 326-4650 (Telephone) (703) 326-4887 (Fax)

- (2) Teligent, Inc. (debtor-in-possession), Teligent Services, Inc., and Teligent, Inc. are all corporations organized under the laws of the State of Delaware.
- (3) Correspondence concerning this application should be sent to:

Terri B. Natoh
Vice President, Regulatory Affairs and Public Policy
460 Herndon Parkway, Suite 100
Herndon, VA 20170
(703) 326-4650 (Telephone)
(703) 326-4887 (Fax)
terri.natoh@religent.com

and

Paul C. Besozzi, Esq. Patton Boggs LLP 2550 M Street, N.W. Washington, D.C. 20037 (202) 457-5292 (Felephone) (202) 457-6315 (Fax)

(4) The name, address, citizenship and principal business of each shareholder that controls ten percent (10%) or more of Teligent, Inc. is as follows:

JP Morgan Chase Bank 380 Madison Avenue,9th Floor New York, New York 10017 Percentage held:

14%

Principal business:

Investment Banking

Citizenship:

U.S.

- (5) Teligent, Inc. certifies that no party to this application is subject to denial of federal benefits pursuant to Section 5301 of the Anti-Drug Abuse Act of 1988.
- (6) Description of Transaction. See above.
- (7) Transferor, through its subsidiary, TSI, provides its domestic non-dominant interstate relecommunications nationwide and its fixed-wireless broadband relecommunications service in the 74 FCC-licensed SMSA areas where it holds 24 GHz service licenses. Transferee does not currently provide my relecommunications service.

- (8)Teligent, Inc., the transferee, is not a telecommunications provider and therefore meets the presumptive streamlined category set forth in Section 64.03(b)(ii) of the Commission's rules.
- (9) Concurrently herewith, applications are being filed seeking consent to assign the fixed-wireless licenses of other subsidiaries of Old Teligent to New Teligent Thus, in addition to the instant domestic Section 214 application, New Teligent is seeking consent for the assignment of certain of its Part 101 FCC licenses of Teligent License Co. I LL.C., (debtor-in-possession), Teligent License Co. II L.L.C. and BackLink, L.L.C. (debtor-in-possession), as well as its international Section 214 authority.
- (10)The applicants are requesting expedited consideration because Teligent, Inc.'s (debtor-inpossession) creditors continue to fund its operations in weekly increments from a pool of funds created at the onset of the bankruptcy proceeding. The pool of funds is extremely limited and thus it is critical that the POR be confirmed and consummated as soon as possible. Applicants hope to gain approvals necessary to consummate within the next 45 days or so.
- (11)No waivers are being filed in conjunction with this transaction (except for a filing fee refund which is being sent directly to OMD and OGC and does not involves consideration of any substantive rule waiver concerning Section 214 authority).
- (12)By granting this application, the Commission will serve the public interest, convenience and necessity by (1) increasing competition in the U.S. telecommunications market by reintroducing Teligent as a viable telecommunications competitor; (2) promoting the effective and efficient use of fixed-wireless spectrum; and (3) minimizing the disruption of Teligent's current services to its customers. Thus, the public interest will be served by the grant of Section 214 authority to Teligent.

CONCLUSION

In conclusion, Teligent certifies that all of the information in this application is accurate and correct. For these reasons, Teligent respectfully requests that the Commission grant this application.

Respectfully submitted,

TELIGENT, INC. (debtor-in-possession)

By:

l'etri B. Natoli

Its:

Vice President, Regulatory Affairs and

Public Policy

TELIGENT SERVICES, INC.

By:

Terri B. Natoli

Its:

Vice President, Regulatory Affairs and

Public Policy

TELIGENT, INC.

By:

Terri B. Natoli

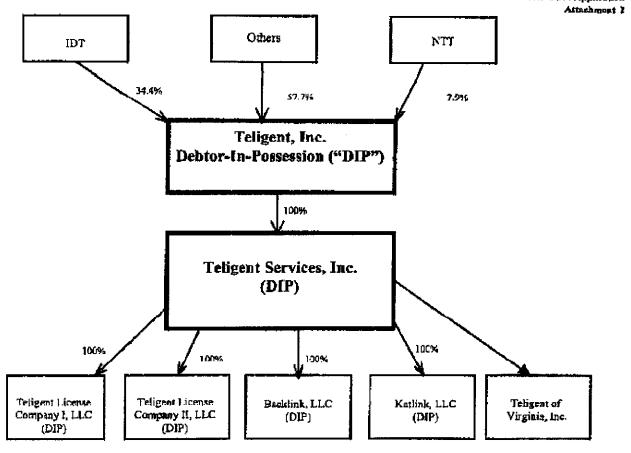
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Vice President, Regulatory Affairs and

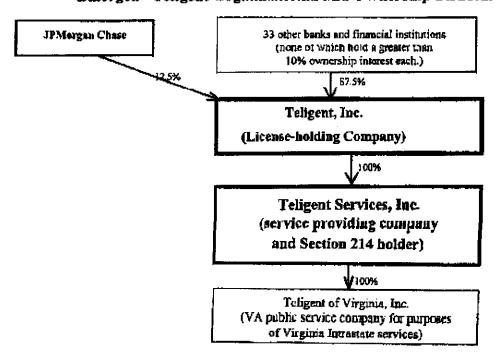
Public Policy

Dated: May 2, 2002.

Current Teligent Organizational Structure (Under Chapter 11 Protection) Teligent, Inc. Section 214 Application Attrachment 2



"Emerged" Teligent Organizational and Ownership Structure



ATTACHMENT 2

EMFRGED TELIGENT SENIOR MANAGEMENT TEAM

I. Senior Managementi

Upon consummation of the POR, New Teligent's senior management team is expected to be as follows:

Name	Title
James V. Continenza	Chief Executive Officer, President and Director
Stuart H. Kupinsky	Senior Vice President, General Counsel, Secretary
William Marshall	Chief Financial Officer, Treasurer
Roger A. Sullivan	Vice President, Network Operations
William R. Tyson	Vice President, Customer Operations
Denisse Goldbarg	Vice President, Marketing
Terri B. Naroli	Vice President, Regulatory Affairs and Public Policy

II. Management Experience

James V. Continenza. Mr. Continenza will be a director and will serve as Chief Executive Officer and President. Mr. Continenza has served as Chief Operating Officer and a director of Old Teligent since May 2001. Mr. Continenza served as Senior Vice President of Sales and Operations of Old Teligent from October 2000 to May 2001. Mr. Continenza served Lucent Technologies Product Finance, a CIT Company, as its President and Chief Executive Officer from April 1999 to September 2000 and as its Senior Vice President-Worldwide Sales and Marketing from September 1997 to April 1999.

Stuart H. Kupinsky. Mr. Kupinsky will serve as General Counsel and Secretary. Mr. Kupinsky has served as Senior Vice President, General Counsel and Secretary of Old Teligent since May 2001. He served as the Vice President of Legal and Business Affairs of Old Teligent from Juty 1999 to May 2001 and was responsible for providing legal advice regarding corporate, technology, human resources and other issues. He served as an Associate General Counsel of Old Teligent from October 1997 to July 1999 and as its Assistant Secretary from October 1997 to May 2001. Mr. Kupinsky served as a trial attorney with the U.S. Department of Justice from September 1996 to October 1997, where he was primarily responsible for telecommunications antitrust enforcement actions. From March 1995 to August 1996, Mr. Kupinsky served at the FCC as one of the primary attorneys responsible for drafting the upplementing regulations of the Telecommunications Act.

These individuals currently hold comparable pusitions with Old Teligene.

William L. Marshall. Mr. Marshall will serve as the Chief Financial Officer and Treasurer. Mr. Marshall has served as Director of Business Operations and Planning of Old Teligent since November 2000. He served Lucent Technologies as COO for its Enterprise Network Northeast Region Operation (1999-2000) and prior to that was CFO for Lucent's Global Accounts United (1996-1999). Mr. Marshall also served in a number of headquarters and field operational assignments with AT&T and Lucent (from 1986 – 1996) in the areas of sales, technical support, marketing and business strategy.

Roger A. Sullivan. Mr. Sullivan will serve as Vice President, Network Operations. Mr. Sullivan has been the Vice President of Network Operations of Old Teligent since February 2001. He has served in a variety of capacities with Old Teligent, including: National Vice President of Field Operations and Engineering from April 2000 to February 2001; Vice President of Network Services from August of 1999 to April 2000; and Director of Market Development from April 1998 to August 1999. He served as a manager of the Telecommunications Group for Piniglio Rabin Todd and McGrath, a management consulting firm, from August 1995 to April 1998 and previously held various engineering and technology management positions for Raytheon Company.

William R. Tyson. Mr. Tyson will serve as Vice President, Customer Operations, Mr. Tyson has been the Vice President of Customer Services of Old Teligent since February 2001. He has served in a variety of capacities with Old Teligent, including: Vice President of Sales Operations from February 2000 to February 2001; and Director of Local Order Provisioning/Customer Service from January 1998 to February 2000. He served MCI WorldCom as Director of Local Network Operations from November 1996 to January 1998. From May 1993 to November 1996, Mr. Tyson served MFS Communications as Director of Customer Service and Network Operations.

Denisee Goldbarg. Ms. Goldbarg will serve as Vice President, Marketing. Ms. Goldbarg has been the Vice President of Marketing of Old Teligent since May 2001. She served as the Vice President of Marketing Business Analysis of Old Teligent from November 2000 to April 2001 and as Director of Marketing Business Analysis of Old Teligent from February 2000 to October 2000, directing the development of product pricing and profitability measurement tools for Old Teligent's products. She served MCI WorldCom in a variety of surnegic planning and analysis positions for its local business unit from September 1997 to January 2000. Ms. Goldbarg beld various marketing and brand management positions at Colgate Palmolive from March 1994 to July 1997.

Terri B. Natoli. Ms. Natoli will serve as our Vice President, Regulatory Affairs and Public Policy and Assistant Secretary. Ms. Natoli has been the Vice President of Regulatory Affairs and Public Policy and an Assistant Secretary of Old Teligent since July 1999. She served as Associate General Connsel, Director and Assistant Secretary of Old Teligent from September 1997 to July 1999, responsible for providing legal advice regarding all aspects of federal and state regulatory matters and public policy. In addition, she was responsible for regulatory compliance, state and federal licensing and interconnection-related matters. From May 1995 to September 1997, Ms. Natoli was an associate with the law firm of Fleischman and Walsh, L.L.P., where she practiced in the federal and state telecommunications regulatory arenas on behalf of a diversified base of relevonmunications clients, including Old Teligent's predecessor.

She has also held numerous regulatory positions with other telecommunications companies including GTE and Sprint since beginning her career in telecommunications in April 1979.



BellSouth Corporation

Suite 900

1133-21st Street, N.W. Washington, DC 20036-3351

kathleen.levitz@beilsouth.com

Kathleen B. Levitz Vice President-Federal Regulatory

202 463 4113 Fax 202 463 4198

May 6, 2002

WRITTEN EX PARTE

Ms Marlene H. Dortch Secretary Federal Communications Commission The Portals 445 12th Street, S.W. Washington, D.C. 20554

Re: CC Docket No. 02-35

Dear Ms Dortch:

Each week KPMG files a written report with the Florida Public Service Commission to document the status of the Florida Third-Party Test of BellSouth's OSS. Attached is the weekly report filed on May 6, 2002. On page 36 of that Report, KPMG states that it has closed Observation 178. I am filing this report with you in response to a request from the FCC staff that BellSouth provide documentation showing that KPMG has closed that Observation.

In accordance with Section 1.1206, I am filing two copies of this notice and the accompanying attachment and request that you please place them in the record of the proceeding identified above. Thank you.

Sincerely.

Kathleen B. Levitz

Attachment

CC:

Renee Crittenden

pathleen G. Levrtz

lan Dillner Daniel Shiman Susan Pié

James Davis-Smith